

**FIRST MIDWEST BANCORP, INC.**

	CPP Disbursement Date 12/05/2008	RSSD (Holding Company) 1208184	Number of Insured Depository Institutions 1		
Selected balance and off-balance sheet items	2010 \$ millions	2011 \$ millions	%chg from prev		
Assets	\$7,983	\$7,848	-1.7%		
Loans	\$5,387	\$5,312	-1.4%		
Construction & development	\$401	\$310	-22.6%		
Closed-end 1-4 family residential	\$484	\$516	6.6%		
Home equity	\$481	\$423	-12.1%		
Credit card	\$4	\$0	-100.0%		
Other consumer	\$45	\$26	-43.3%		
Commercial & Industrial	\$984	\$1,055	7.1%		
Commercial real estate	\$2,242	\$2,290	2.1%		
Unused commitments	\$1,314	\$1,349	2.6%		
Securitization outstanding principal	\$0	\$0			
Mortgage-backed securities (GSE and private issue)	\$486	\$472	-2.9%		
Asset-backed securities	\$0	\$0			
Other securities	\$651	\$600	-7.9%		
Cash & balances due	\$576	\$641	11.3%		
Residential mortgage originations					
Closed-end mortgage originated for sale (quarter)	\$5	\$0	-100.0%		
Open-end HELOC originated for sale (quarter)	\$0	\$0			
Closed-end mortgage originations sold (quarter)	\$6	\$0	-100.0%		
Open-end HELOC originations sold (quarter)	\$0	\$0			
Liabilities	\$6,952	\$6,785	-2.4%		
Deposits	\$6,565	\$6,529	-0.5%		
Total other borrowings	\$324	\$205	-36.6%		
FHLB advances	\$138	\$113	-18.2%		
Equity					
Equity capital at quarter end	\$1,031	\$1,063	3.1%		
Stock sales and transactions with parent holding company (cumulative through calendar year)	\$100	\$0	NA		
Performance Ratios					
Tier 1 leverage ratio	9.9%	10.4%	--		
Tier 1 risk based capital ratio	12.6%	13.1%	--		
Total risk based capital ratio	13.9%	14.4%	--		
Return on equity <sup>1</sup>	-3.8%	4.5%	--		
Return on assets <sup>1</sup>	-0.5%	0.6%	--		
Net interest margin <sup>1</sup>	4.2%	4.1%	--		
Coverage ratio {(ALL+Alloc transfer risk)/Noncurrent loans}}	65.7%	52.3%	--		
Loss provision to net charge-offs (qtr)	96.6%	70.6%	--		
Net charge-offs to average loans and leases <sup>1</sup>	4.3%	2.2%	--		
<sup>1</sup> Quarterly, annualized.					
	Noncurrent Loans		Gross Charge-Offs		
Asset Quality (% of Total Loan Type)	2010	2011	2010	2011	
Construction & development	19.2%	15.5%	7.5%	1.4%	--
Closed-end 1-4 family residential	3.9%	6.0%	0.7%	0.5%	--
Home equity	3.3%	2.0%	0.4%	0.5%	--
Credit card	0.0%	0.0%	1.2%	0.0%	--
Other consumer	1.2%	2.2%	0.4%	0.4%	--
Commercial & Industrial	2.1%	2.7%	0.5%	0.3%	--
Commercial real estate	2.7%	4.2%	0.6%	0.4%	--
Total loans	4.0%	4.2%	1.1%	0.6%	--